MODIFIED Pag-IBIG II ENROLLMENT FORM (MP2EF)

LAST NAME    FIRST NAME    NAME EXTENSION (e.g., Jr., II)    MIDDLE NAME    NO MIDDLE NAME

PRESENT HOME ADDRESS   Line/Room No., Floor   Building Name   Lot No., Block No., Phase No.   House No.   Street Name

EMPLOYER/BUSINESS NAME   (if applicable)

EMPLOYER/BUSINESS ADDRESS   Line/Room No., Floor   Building Name   Lot No., Block No., Phase No.   House No.   Street Name

Subdivision   Barangay   Municipality/City   Province/State/Country (if abroad)   ZIP Code

MEMBERSHIP CLASSIFICATION
☐ Active Pag-IBIG I member
☐ Former Pag-IBIG I member
☐ Pensioner
☐ Former Natural Born Filipino who reacquired Filipino citizenship
☐ Others

CONTACT DETAILS
COUNTRY+AREA CODE   TELEPHONE NO.

SOURCE OF FUNDS
☐ EMPLOYMENT INCOME
☐ SALES/DEPOSITS
☐ PROPERTY SALE
☐ SALE OF SHARE OR OTHER INVESTMENT
☐ OTHER INCOME SOURCES

MODE OF PAYMENT
☐ SALARY DEDUCTION
☐ OVER-THE-COUNTER (OTC)
☐ THRU ANY ACCREDITED Pag-IBIG COLLECTING PARTNERS

PROPERTY SALE
☐ COMPANY SALE
☐ COMPANY PROFITS/DIVIDENDS
☐ LIFE POLICY
☐ OTHER INCOME SOURCES

SIGNATURE OVER PRINTED NAME

INSTRUCTIONS
1. Type or print all entries in BLOCK or CAPITAL LETTERS.
2. Submit duly accomplished form together with required supporting documents to any Pag-IBIG Branch.
3. If in all instances wherein photocopies are submitted, the original or certified true copy of the document must be presented for authentication.

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CHECKLIST OF REQUIREMENTS

Basic Requirements

1. Modified Pag-IBig II Enrollment Form (MP2EF, HQP-PFF-226) (1 Original)
2. Valid ID acceptable to the Fund (1 Photocopy)

Additional Requirements

3. Philippine Passport (1 Photocopy) (as applicable) (For former Natural Born Filipino)
4. Certificate of Acquisition-Retention of Philippine Citizenship (1 Photocopy) (as applicable)
5. Proof of Income/Source of Fund (as applicable) ▪ Employment Income - One (1) month latest Payslip (1 Photocopy) - Latest receipt, if tax declaration, if self-employed (1 Photocopy) ▪ Savings/Deposits - Bank Statements reflecting the balance (1 Photocopy)

• Property Sale - Contract of Sale (1 Photocopy) - TCT/CTT (1 Photocopy) • Sale of Shares or Other Investment - Sales Contract (1 Photocopy) - Statement of Account from Agent (1 Photocopy) - Transaction Receipt Confirmation (1 Photocopy) - Shareholder’s Certificate (1 Photocopy) • Loan - Loan Agreement (1 Photocopy) • Company Profits/Dividends - Latest Audited Financial Statement (1 Photocopy) - Latest Management Account (1 Photocopy) - Board of Directors Approval (1 Photocopy) - Dividend Distribution (1 Photocopy) - Tax Declaration Form (1 Photocopy)

Company Savings

- Contract of Sale (1 Photocopy)
- Gift
- Letter from Donor (explaining the reason for the gift and the source of donor’s wealth) (1 Original) - Certified Identification Documents of the Donor (1 Photocopy) - Donor’s source of wealth (1 Photocopy)

Maturity/Surrender of Life Policy

- Letter from Donor (explaining the reason for the gift and the source of donor’s wealth) (1 Original) - Certified Identification Documents of the Donor (1 Photocopy)

Other Income Sources

- Approved supporting documentation (1 Photocopy)

HQP-PFF-226

(VOL. 6, 2023)

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(VOL. 6, 2023)

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DATE

1. The MP2 program shall be voluntary for the following: ▪ All active Pag-IBig I members, regardless of their monthly income; ▪ Former Pag-IBig I members with other sources of monthly income and/or Pensions, regardless of age, with at least 24 monthly savings prior to retirement; and ▪ Former Natural Born Filipinos, who reapplied their Filipino Citizenship pursuant to R.A. 9225 or the Citizenship Retention and Reacquisition Act of 2003.

2. The enrollment under this program shall be solely a savings scheme.

3. The minimum savings is P500.00 which shall be recorded as of payment date. However, should I make a one-time savings that exceeds P500,000.00, I shall be required to make such payment via personal or manager’s check.

4. In case the payment for my MP2 savings exceeds P100,000.00, I shall be required to submit a suitable proof of claims funded based on the Checklist of Requirements.

5. The MP2 scheme shall be entitled to flexible dividends rates higher than that of Pag-IBig I which shall be declared after the net income has been computed and approved by the Board of Trustees.

6. The membership term shall be five (5) years reckoned from date of initial payment of savings until maturity or termination thereof.

7. In case I claimed my matured MP2 savings prior to the declaration of the dividend rate of the preceding year, the latest available dividend rate shall be applied.

8. Upon termination of my MP2 program, I understand that I need to apply for a new MP2 account. If I did not withdraw upon maturity, I understand that my MP2 savings shall cease to earn dividends provided under the MP2 Program.

9. I further certify under pain of perjury that the information given and any or all statement made herein are true and correct to the best of my knowledge and belief and that my signature appearing herein is genuine and authentic. Likewise, I hereby authorize Pag-IBig Fund to disclose, submit and share or exchange my personal information to legal and government regulating agencies in accordance with R.A. No. 10173 (Data Privacy Act of 2012), and other related or pertinent laws and regulations, as described in Pag-IBig Fund’s Freedom of Information (FOI) Manual.

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6. I opt to have an annual dividend payout or compounded dividend savings.

7. In case I claimed my matured MP2 savings prior to the declaration of the dividend rate of the preceding year, the latest available dividend rate shall be applied.

8. Upon termination of my MP2 program, I understand that I need to apply for a new MP2 account. If I did not withdraw upon maturity, I understand that my MP2 savings shall cease to earn dividends provided under the MP2 Program.

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