

MODIFIED Pag-IBIG II ENROLLMENT FORM



INSTRUCTIONS

1. Type or print all entries in BLOCK or CAPITAL LETTERS.
2. Submit duly accomplished form together with required supporting documents to any Pag-IBIG Branch.
3. In all instances wherein photocopies are submitted, the original or certified true copy of the document must be presented for authentication.

FOR Pag-IBIG FUND USE ONLY

MP2 ACCOUNT NUMBER

LAST NAME	FIRST NAME	NAME EXTENSION (e.g., Jr., II)	MIDDLE NAME	NO MIDDLE NAME <input type="checkbox"/>	Pag-IBIG MID No.
PRESENT HOME ADDRESS <i>Unit/Room No., Floor Building Name Lot No., Block No., Phase No. House No. Street Name</i>					DATE OF BIRTH
<i>Subdivision</i>		<i>Barangay</i>		<i>Municipality/City</i>	<i>Province/State/Country (if abroad)</i>
					CONTACT DETAILS <i>COUNTRY+AREA CODE TELEPHONE NO.</i>
EMPLOYER/BUSINESS NAME (If applicable)					Home <input style="width: 100px; height: 20px;" type="text"/>
EMPLOYER/BUSINESS ADDRESS <i>Unit/Room No., Floor Building Name Lot No., Block No., Phase No. House No. Street Name</i>					Cell Phone Number <input style="width: 100px; height: 20px;" type="text"/>
<i>Subdivision</i>		<i>Barangay</i>		<i>Municipality/City</i>	<i>Province/State/Country (if abroad)</i>
					Email Address <input style="width: 100%; height: 20px;" type="text"/>
SOURCE OF FUNDS					PREFERRED DIVIDEND PAYOUT
<input type="checkbox"/> EMPLOYMENT INCOME		<input type="checkbox"/> LOAN		<input type="checkbox"/> MATURITY/SURRENDER OF LIFE POLICY	
<input type="checkbox"/> SAVINGS/DEPOSITS		<input type="checkbox"/> COMPANY SALE		<input type="checkbox"/> OTHER INCOME SOURCES	
<input type="checkbox"/> PROPERTY SALE		<input type="checkbox"/> COMPANY PROFITS/DIVIDENDS		<input type="checkbox"/> ANNUALLY	
<input type="checkbox"/> SALE OF SHARE OR OTHER INVESTMENT		<input type="checkbox"/> GIFT		<input type="checkbox"/> FIVE-YEAR (END TERM)	
FOR LOCALLY-EMPLOYED MEMBERS				MODE OF PAYMENT	
<i>AUTHORITY TO DEDUCT (Optional)</i>					
THIS IS TO AUTHORIZE MY PRESENT AND FUTURE EMPLOYER TO DEDUCT MY MP2 MONTHLY SAVINGS IN THE AMOUNT OF (P. _____) FROM MY SALARY AND REMIT THE SAME TO Pag-IBIG FUND.				<input type="checkbox"/> SALARY DEDUCTION <i>(For locally-employed members)</i> <input type="checkbox"/> OVER-THE-COUNTER (OTC) <i>(at any Pag-IBIG Fund Branch)</i> <input type="checkbox"/> THRU ANY ACCREDITED Pag-IBIG COLLECTING PARTNERS	
_____ SIGNATURE OVER PRINTED NAME					

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<input type="checkbox"/> SALE OF SHARES OR OTHER INVESTMENT		<input type="checkbox"/> GIFT		<input type="checkbox"/> FIVE-YEAR (END TERM)	
FOR LOCALLY-EMPLOYED MEMBERS				MODE OF PAYMENT	
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CHECKLIST OF REQUIREMENTS

Basic Requirements

1. Modified Pag-IBIG II Enrollment Form (HQP-PFF-226) (1 Original)
2. Valid ID acceptable to the Fund (1 Photocopy)

Additional Requirements

3. Proof of Income/Source of Fund (as applicable)
 - Employment Income
 - One (1) month latest Payslip (1 Photocopy)
 - Latest accounts or tax declaration, if self-employed (1 Photocopy)
 - Savings/Deposits
 - Bank Statements (1 Photocopy)
 - Property Sale
 - Contract of Sale (1 Photocopy)
 - Title Deed from Land Registry (1 Photocopy)

- Sale of Shares or Other Investment
 - Contract (1 Photocopy)
 - Statement of Account from Agent (1 Photocopy)
 - Transaction Receipt/Confirmation (1 Photocopy)
 - Shareholder's Certificate (1 Photocopy)
- Loan
 - Loan Agreement (1 Photocopy)
- Company Sale
 - Contract of Sale (1 Photocopy)
- Company Profits/Dividends
 - Latest Audited Financial Statement (1 Photocopy)
 - Latest Management Account (1 Photocopy)
 - Board of Directors Approval (1 Photocopy)
 - Dividend Distribution (1 Photocopy)
 - Tax Declaration Form (1 Photocopy)

- Gift
 - Letter from Donor (explaining the reason for the gift and the source of donor's wealth) (1 Original)
 - Certified Identification Documents of the Donor (1 Photocopy)
 - Donor's source of wealth (1 Photocopy)
- Maturity/Surrender of Life Policy
 - Policy (1 Photocopy)
- Other Income Sources
 - Appropriate supporting documentation (1 Photocopy)

TERMS AND CONDITIONS

I hereby certify that I fully understand the program and agree to the following terms and conditions:

1. The MP2 program shall be voluntary for the following:
 - 1.1 All Pag-IBIG I members, regardless of their monthly income; and
 - 1.2 Former Pag-IBIG I members with other sources of monthly income and/or Pensioners, regardless of age, with at least 24 monthly savings prior to retirement.
2. The enrollment under this program shall be solely a savings scheme.
3. The minimum savings is P500.00 which shall be recorded as of payment date. However, should I make a one-time contribution that exceeds P500,000.00, I shall be required to make such payment via personal or Manager's Check.
4. In case the payment for my MP2 savings exceeds P100,000.00, I shall be required to submit any applicable proof of income/source of fund based on the above Checklist of Requirements.
5. The MP2 account shall be entitled to flexible dividend rates higher than that of Pag-IBIG I which shall be declared after the net income has been computed and approved by the Board of Trustees.
6. I may opt to have an annual dividend payout or compounded dividend earnings.
7. The membership term shall be five (5) years reckoned from date of initial payment of savings under this program.
8. Upon maturity, should I decide to continue my availment of MP2 program, I understand that I need to apply for a new MP2 account. If I did not withdraw upon maturity, I understand that my MP2 savings shall cease to earn dividend provided under MP2 program. Instead, its subsequent dividends shall be based on the rates declared for Pag-IBIG I for the next two (2) years. Thereafter, it shall be reclassified as payable account.

9. Pre-termination or withdrawal of MP2 savings prior to maturity shall be allowed under any of the following circumstances, as applicable:
 - 9.1 Total disability or insanity;
 - 9.2 Separation from service by reason of health;
 - 9.3 Death of the member or any of his/her immediate family member;
 - 9.4 Retirement;
 - 9.5 Permanent departure from the country;
 - 9.6 Distressed member due to unemployment limited to layoff and/or closure of company;
 - 9.7 Critical illness of the member or of any of his/her immediate family members, as defined under pertinent Guidelines, as certified by a licensed physician under one of the following categories subject to approval:
 - Cancer;
 - Organ Failure;
 - Heart-related illness;
 - Stroke;
 - Neuromuscular-related illness.
 - 9.8 Repatriation of OFW member from host country;
 - 9.9 Other meritorious ground as may be approved for by the Board;
 - 9.10 Circumstances under Items 9.2, 9.4, 9.6 and 9.8 are exclusively applicable to Pag-IBIG I members.
10. Should I opt to pre-terminate my MP2 membership for reason/s other than those allowed, I understand that:
 - 10.1 I shall only be entitled to 50% of the total dividend earned as penalty for the pre-termination of MP2 savings; or
 - 10.2 If I opted for the annual dividend payout, I shall only receive my contributions.
11. In case of any change in information, I shall accomplish the Member's Change of Information Form (MCIF) and immediately notify Pag-IBIG Fund.

I further certify under pain of perjury that the information given and any or all statement made herein are true and correct to the best of my knowledge and belief and that my signature appearing herein is genuine and authentic.

SIGNATURE OVER PRINTED NAME

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